

ELECTRONICALLY FILED  
JUNE 2, 2006

1 STUTMAN, TREISTER & GLATT, P.C.  
 2 JEFFREY H. DAVIDSON  
 (CA State Bar No. 73980)  
 3 FRANK A. MEROLA  
 (CA State Bar No. 136934)  
 4 CHRISTINE M. PAJAK  
 (CA State Bar No. 217173), Members of  
 5 1901 Avenue of the Stars, 12<sup>th</sup> Floor  
 Los Angeles, CA 90067  
 6 Telephone: (310) 228-5600  
 7 E-mail: [jdavidson@stutman.com](mailto:jdavidson@stutman.com)  
[fmerola@stutman.com](mailto:fmerola@stutman.com)  
[cpajak@stutman.com](mailto:cpajak@stutman.com)

SHEA & CARLYON, LTD.  
 JAMES PATRICK SHEA  
 (Nevada State Bar No. 000405)  
 CANDACE C. CARLYON, ESQ.  
 (Nevada State Bar No. 002666)  
 SHLOMO S. SHERMAN, ESQ.  
 (Nevada State Bar No. 009688)  
 233 South Fourth Street, Second Floor  
 Las Vegas, Nevada 89101  
 Telephone: (702) 471-7432  
 E-mail: [jshea@sheacarlyon.com](mailto:jshea@sheacarlyon.com)  
[ccarlyon@sheacarlyon.com](mailto:ccarlyon@sheacarlyon.com)  
[ssherman@sheacarlyon.com](mailto:ssherman@sheacarlyon.com)

9 (Proposed) Counsel for the Official Committee of  
 10 Equity Security Holders of USA Capital First Trust  
 Deed Fund, LLC

11  
**UNITED STATES BANKRUPTCY COURT  
 12 DISTRICT OF NEVADA**

13 In re:	) BK-S-06-10725-LBR
14 USA COMMERCIAL MORTGAGE COMPANY	) Chapter 11
15 Debtor	)
16 In re:	) BK-S-06-10726-LBR
17 USA CAPITAL REALTY ADVISORS, LLC,	) Chapter 11
18 Debtor	)
19 In re:	) BK-S-06-10727-LBR
20 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,	) Chapter 11
21 Debtor	)
22 In re:	) BK-S-06-10728-LBR
23 USA CAPITAL FIRST TRUST DEED FUND, LLC,	) Chapter 11
24 Debtor.	)
25 In re:	) BK-S-06-10729-LBR
26 USA SECURITIES, LLC,	) Chapter 11
27 Debtor.	)
Affects	)
<input checked="" type="checkbox"/> All Debtors	) Date: June 5, 2006
<input type="checkbox"/> USA Commercial Mortgage Co	) Time: 9:30 a.m.
<input type="checkbox"/> USA Securities, LLC	)
<input type="checkbox"/> USA Capital Realty Advisors, LLC	)
<input type="checkbox"/> USA Capital Diversified Trust Deed	)
<input type="checkbox"/> USA First Trust Deed Fund, LLC	)

1           **CERTIFICATE OF SERVICE OF OPPOSITION OF THE OFFICIAL COMMITTEE**  
2           **OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND,**  
3           **LLC TO APPLICATION OF THE OFFICIAL COMMITTEE OF HOLDERS OF**  
4           **EXECUTORY CONTRACT RIGHTS THROUGH USA COMMERCIAL MORTGAGE**  
5           **COMPANY TO EMPLOY GORDON & SILVER, LTD. (AFFECTS ALL DEBTORS)**

6  
7           I HEREBY CERTIFY that on the 2<sup>nd</sup> day of June, 2006 I served the following  
8 document:  
9

10           Opposition Of The Official Committee Of Equity Security Holders Of Usa Capital First  
11           Trust Deed Fund, LLC To Application Of The Official Committee Of Holders Of  
12           Executory Contract Rights Through USA Commercial Mortgage Company To Employ  
13           Gordon & Silver, Ltd. (Affects All Debtors)  
14

15           I served the above named document(s) by the following means to the persons as listed  
16 below:  
17

- 18            a. **ECF System.** See attached Notice of Electronic Filing, Exhibit "1" hereto.  
19  
20            b. **United States mail, postage full prepaid to the following:**  
21  
22            c. **Personal service.**  
23

24           I personally delivered the documents to the persons at these addresses:  
25

- 26            For a party represented by an attorney, delivery was made by handing the  
27           document(s) at the attorney's office with a clerk or other person in charge,  
28           or if no one is in charge, by leaving the document(s) in a conspicuous  
place in the office.  
  
29            For a party, delivery was made by handing the document(s) to the party or  
30           by leaving the document(s) at the person's dwelling house or usual place  
of abode with someone of suitable age and discretion residing there.  
  
31            d. **By direct email.**  
32

33           Based upon the written agreement of the parties to accept service by email or  
34           a court order, I caused the document(s) to be sent to the persons at the email  
35           addresses listed below. I did not receive, within a reasonable time after the  
36           transmission, any electronic message or other indication that the transmission  
37           was unsuccessful.  
38

1            e. By fax transmission.

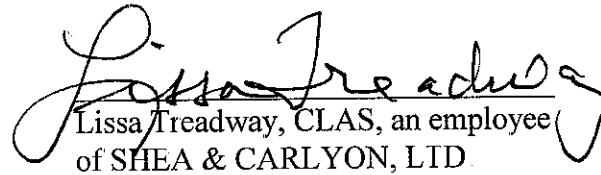
2           Based upon the written agreement of the parties to accept serve by fax  
3           transmission or a court order, I faxed the document(s) to the persons at the  
4           fax numbers listed below. No error was reported by the fax machine that I  
          used. A copy of the record of the fax transmission is attached.

5            f. By messenger.

6           I served the document(s) by placing them in an envelope or package  
7           addressed to the persons at the addresses listed below and providing them to  
          a messenger for service

8           I declare under penalty of perjury that the foregoing is true and correct.

9  
10          DATED this 2<sup>nd</sup> day of June, 2006

11             
12           Lissa Treadway, CLAS, an employee  
13           of SHEA & CARLYON, LTD

**EXHIBIT “1”**

**From:** USBC\_NEVADA@nvb.uscourts.gov  
**Sent:** Friday, June 02, 2006 10:46 AM  
**To:** Courtmail@nvb.uscourts.gov  
**Subject:** 06-10725-lbr Opposition

**\*\*\*NOTE TO PUBLIC ACCESS USERS\*\*\* You may view the filed documents once without charge. To avoid later charges, download a copy of each document during this first viewing.**

**U.S. Bankruptcy Court**

**District of Nevada**

**Notice of Electronic Filing**

The following transaction was received from SHERMAN, SHLOMO S. entered on 6/2/2006 at 10:46 AM PDT and filed on 6/2/2006

**Case Name:** USA COMMERCIAL MORTGAGE COMPANY

**Case Number:** 06-10725-lbr

**Document Number:** 447

**Docket Text:**

Opposition Filed by SHLOMO S. SHERMAN on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC (Related document(s) [378] Application to Employ, filed by Creditor Committee OFFICIAL COMMITTEE OF EXECUTORY CONTRACT HOLDERS OF USA COMMERCIAL MORTGAGE COMPANY.) (SHERMAN, SHLOMO)

The following document(s) are associated with this transaction:

**Document description:** Main Document

**Original filename:** Z:\USA Investors Committee #1500\Electronic Filing\opp to employment of G&S 6-2-06.pdf

**Electronic document Stamp:**

[STAMP\_bkecfStamp\_ID=989277954 [Date=6/2/2006] [FileNumber=6948474-0]  
[9408bedd7ba7afda611fb9a603ffa524664e0556d0fc4c8a0202ef39667cbe2f49ccc  
5b9158b97f1d0cab4f30f0cfb8968a0c3d019dbc53e889269cb0a18f7f3]]

**06-10725-lbr Notice will be electronically mailed to:**

FRANKLIN C. ADAMS franklin.adams@bbklaw.com, arthur.johnston@bbklaw.com

KELLY J. BRINKMAN kbrinkman@goldpatterson.com,

MATTHEW Q. CALLISTER mqc@callister-reynolds.com, maggie@callister-reynolds.com

CANDACE C. CARLYON ltreadway@sheacarlyon.com,

ccarlyon@sheacarlyon.com;bankruptcyfilings@sheacarlyon.com;rsmith@sheacarlyon.com

ROB CHARLES rcharles@lrlaw.com, cjordan@lrlaw.com

KEVIN B. CHRISTENSEN kbchrislaw@aol.com,

JANET L. CHUBB tbw@jonesvargas.com

JEFFREY A. COGAN jeffrey@jeffreycogan.com, sarah@jeffreycogan.com

WILLIAM D COPE cope\_guerra@yahoo.com, cope\_guerra@yahoo.com

CICI CUNNINGHAM bankruptcy@rocgd.com

LAUREL E. DAVIS bklsclov@lionelsawyer.com,  
ldavis@lionelsawyer.com;gbagley@lionelsawyer.com;ldavisesq@aol.com

THOMAS H. FELL BANKRUPTCYNOTICES@GORDONSILVER.COM

SCOTT D. FLEMING sfleming@halelane.com, dbergsing@halelane.com,ecfvegas@halelane.com

GREGORY E GARMAN bankruptcynotices@gordonsilver.com

TALITHA B. GRAY bankruptcynotices@gordonsilver.com

MARJORIE A. GUYMON ! bankruptcy@goldguylaw.com, ddias@goldguylaw.com

EDWARD J. HANIGAN haniganlaw@earthlink.net, haniganlaw1@earthlink.net

XANNA R. HARDMAN xanna.hardman@gmail.com,

CHRISTOPHER D JAIME cjaime@waltherkey.com, kbernhai@waltherkey.com

EVAN L. JAMES ejameslv@earthlink.net, kbchrislaw@aol.com

ANNETTE W JARVIS ,

ROBERT R. KINAS rkinas@swlaw.com,  
mstrand@swlaw.com;jlustig@swlaw.com;lholding@swlaw.com;imccord@swlaw.com

NILE LEATHAM nleatham@klnevada.com, ckishi@klnevada.com;bankruptcy@klnevada.com

ROBERT C. LEPOME ! robert@robertlepome.com, susan@robertlepome.com

REGINA M. MCCONNELL rmcconnell@kssattorneys.com,

WILLIAM L. MCGIMSEY lawoffices601@lvcoxmail.com,

RICHARD MCKNIGHT mcknightlaw@cox.net,  
gkopang@lawlasvegas.com;cburike@lawlasvegas.com,sforemaster@lawlasvegas.com

JEANETTE E MCPHERSON bkfilings@s-mlaw.com

DAVID MINCIN mcknightlaw@cox.net,  
gkopang@lawlasvegas.com;dmincin@lawlasvegas.com,cburke@lawlasvegas.com,sforemaster@lawlasvegas.com

JOHN F MURTHA jmurtha@woodburnandwedge.com

DONNA M. OSBORN jinouye@marquisaurbach.com, dosborn@marquisaurbach.com;tszostek@marquisaurbach.com;jcrowe@MarquisAurbach.com ;kgallegos@MarquisAurbach.com

DONALD T. POLEDNAK sandplegal@yahoo.com, spbankruptcy@yahoo.com

SUSAN WILLIAMS SCANN sscann@deanerlaw.com, palexander@deanerlaw.com

LENARD E. SCHWARTZER bkfilings@s-mlaw.com

SHLOMO S. SHERMAN ssherman@sheacarlyon.com,  
aboehmer@sheacarlyon.com;bankruptcyfilings@sheacarlyon.com;ltreadway@sheacarlyon.com;mmallett@sheacarlyon.com

JEFFREY G. SLOANE gjklepel@yahoo.com, rmcconnell@kssattorneys.com

PETER SUSI cheryl@msmlaw.com, msm@msmlaw.com

CARYN S TIJSSELING cst@beesleyandpeck.com, aha@beesleyandpeck.com

U.S. TRUSTEE - LV - 11 USTIPRegion17 lv ecf@usdoj.gov,

JOAN C WRIGHT jwright@allisonmackenzie.com, jbrooks@allisonmackenzie.com

MATTHEW C. ZIRZOW bankruptcynotices@gordonsilver.com

**06-10725-lbr Notice will not be electronically mailed to:**

JOSHUA D BRYSK  
LAW OFFICES OF JAMES G SCHWARTZ  
7901 STONERIDGE DRIVE, SUITE 401  
PLEASANTON, CA 94588

ANNETTE W JARVIS  
POB 45385  
36 SOUTH STATE STREET, #1400  
SALT LAKE CITY, UT 84145-0385

RICHARD J. MASON  
130 PINETREE LANE  
RIVERWOODS, IL 60015

JAY L. MICHAELSON

,  
DOUGLAS M MONSON  
RAY QUINNEY & NEBEKER P.C.  
36 SOUTH STATE STREET  
SUITE 1400  
PO BOX 45385  
SALT LAKE CITY, UT 84145-0385

ERVEN I NELSON  
6060 W. ELTON AVENUE, SUITE A  
LAS VEGAS, NV 89107

NICHOLAS J SANTORO  
400 S FOURTH ST 3RD FLOOR  
LAS VEGAS, NV 89101

MICHAEL M. SCHMAHL !  
MC GUIREWOODS LLP  
77 W. WACKER DRIVE, SUITE 4100  
CHICAGO, IL 60601

JAMES G SCHWARTZ  
7901 STONERIDGE DR #401  
PLEASANTON, CA 94588

PATRICIA K. SMOOTS  
318 N GROVE  
OAK PARK, IL 60302

BRADLEY J STEVENS  
3300 N CENTRAL AVE  
PHOENIX, AZ 85012

BRADLEY J STEVENS  
3300 N CENTRAL AVE #1800  
PHOENIX, AZ 85012

STEVEN C STRONG  
RAY QUINNEY & NEBEKER P.C.  
36 SOUTH STATE STREET  
SUITE 1400  
SALT LAKE CITY, UT 84145-0385

GREGORY J WALCH  
400 S FOURTH ST 3RD FLOOR  
LAS VEGAS, NV 89101

WILLIAM E WINFIELD  
POB 9100  
OXNARD, CA 93031